

Pension E-News



March 2018

Lois Nelson Appointed to Fill Pensioner Trustee Vacancy

Thursday, March 15, 2018, the Chicago Teachers' Pension Fund Board of Trustees appointed Lois Nelson to serve as a Pensioner Trustee until the Board's November 2018 meeting. Trustee Nelson temporarily fills the vacancy created by Dr. Walter E. Pilditch's passing on December 24, 2017. There will be an [election this fall](#) to complete the remaining year of Dr. Pilditch's two-year Pensioner Trustee term.

Trustee Nelson earned a BS in Education from Chicago State University, and an MS in Education from Governor's State University. She was a teacher at Earle Elementary School for more than 40 years and retired in 2011. She served the CTPF Board as a Teacher Trustee from 2005-2010, including spending parts of her tenure as Financial Secretary and Vice President for the Board. Trustee Nelson has been an active member of several groups and organizations, including the Chicago Teachers Union Retiree Functional Group, Caucus of Rank-and-File Educators (CORE), and AFT Black Caucus Chicago Chapter.



"We appreciate Ms. Nelson's previous service to CTPF and welcome her back to the Board of Trustees representing our pensioners," said Charles A. Burbridge, CTPF Executive Director. "We value the experience and dedication that she brings to the Board and look forward to working with her in the months ahead."

Based on the Vacancies section of CTPF's bylaws, following the declaration of the vacancy on the Board, a Vacancy Committee was appointed to evaluate candidates and to recommend an individual to the Board to fill the vacancy. Seven retired members applied for the position. The committee met to evaluate applications and to interview finalists and made a formal recommendation which the Board accepted on March 15, 2018. An election will be held to fill the vacancy in November 2018.

2018 Notice of Trustee Elections

CTPF will hold elections for:

- Two (2) Teacher Trustees to serve three-year terms from November 2018-2021 (voting November 1-7, 2018)
- One (1) Pensioner Trustee to fill a vacancy for the term ending November 2019 (voting October 19-November 7, 2018)

See schedule below for further details on voting.



Eligibility Criteria for Candidates

Individuals who wish to run for office must meet the following criteria as of October 1, 2018:

Teacher Trustee candidates must:

1. be a Member, other than a Principal/Administrator, as defined in 40 ILCS 5/17-106;
2. have been assigned on a regular certificate for at least 10 years in the Chicago Public Schools or charter schools within District 299; and
3. be nominated by a petition signed by at least 200 contributors who are not Principals/Administrators, as provided in 40 ILCS 5/17- 139(1).

Pensioner Trustee candidates must:

1. be a service, reciprocal, or disability pensioner receiving monthly payments from the Fund; and
2. be nominated by a petition signed by not less than 100 pensioners, as provided in 40 ILCS 5/17-139(2).

Nomination Packets

Individuals who meet the criteria listed above can request a nomination packet from the Chicago Teachers' Pension Fund. Call Gail Davis at 312-604-1400, ext. 402, or email elections@ctpf.org to request a packet. Completed petitions and candidate resumes must be submitted to the Chicago Teachers' Pension Fund office, 203 North LaSalle Street, Suite 2600, Chicago, Illinois 60601-1231, on or before the close of business at 5:00 p.m. (CDT), Monday, October 1, 2018.

	Schedule of Election Events
February 15, 2018	Nomination packets available
October 1, 2018	5:00 p.m. (CDT), nomination packets due to CTPF
October 19, 2018	Election materials mailed and online voting available for Pensioner Trustee election
November 1, 2018	Unique voter identification numbers to be distributed by this date for Teacher Trustee election
November 1-7, 2018	Online voting available for Teacher Trustee election through November 7 at 5:00 p.m. (CDT)
November 7, 2018	Voting closes for all elections at 5:00 p.m. (CDT). All mail-in ballots must be received by this date
November 13, 2018	Trustees sworn in during CTPF Board of Trustees meeting

Additional information about the elections and the current election policy can be found on www.ctpf.org.

CTPF Retirement Seminars | Active Members



CTPF recently hosted four retirement seminars in February and March, attracting more than 300 members preparing for the retirement process. The seminars featured presentations from CTPF staff and the opportunity to meet with representatives from CTPF, CPS, and Social Security.

Members interested in retiring in 2018 who have not yet started the process can [download an application on www.ctpf.org](http://www.ctpf.org) and should schedule an individual benefits consultation with CTPF Member Services as soon as possible; call 312-641-4464 to schedule your appointment.

New Medicare ID Card Scam Alert

The new Medicare ID cards will start rolling out in April, and potential identity thieves are already trying to take advantage of members. An [article on Forbes.com](#) offers some helpful tips and advice for keeping your personal information safe, including:

- Medicare does not make phone calls, so anyone who says they are calling from Medicare is misrepresenting themselves.
- The new ID cards are free; don't believe anyone who tries to collect money for your card.
- Medicare benefits have not changed.
- If you need to update your address on file with Medicare, only do so on the [official Social Security Administration \(SSA\) website](#) or by calling the SSA at 800-772-1213.

Visit the [Medicare website](#) for information about the new cards and to sign up to receive their updates.

No Need to Submit Your New Medicare Card | Retirees

If you're one of the many members who will soon be receiving a new Medicare ID card, there's no need to send CTPF a copy of your new card. CTPF will update new Health Insurance Claim Numbers (HICNs) for existing Medicare members automatically based on a report from the Centers for Medicare and Medicaid Services.

MiDA Investors Delegation to Africa



Mobilizing Institutional Investors to Develop Africa's Infrastructure (MiDA), a NASP-USAID investment partnership that provides opportunities to co-invest in Africa's infrastructure, hosted its second annual investors delegation in Cape Town and Johannesburg on March 4-10, preceded by US-Africa infrastructure workshops and an investors retreat in Dakar, Senegal from February 28-March 4. CTPF Chief Investment Officer Angela Miller-May attended the workshops and retreat, which presented information and tours on infrastructure investment opportunities with the Dakar-Diamniadio new toll highway, Umoya Wind Farm, and a Contourglobal power plant, among others.



Miller-May participated on a panel discussion to share CTPF's experience and perspective on investing in private equity, and was joined by CTPF Executive Director Chuck Burbridge for the investors delegation, where he spoke about investment policies and market trends for co-investments. Learn more about MiDA and the investment opportunities they provide on www.mida-infra.org.

CTPF Features

Retired Members: Are You Redefining Retirement?



What are you doing to stay active, creative, engaged, and involved in your retirement?

Email your story about how your retirement is unique to socialmedia@ctpf.org and we may contact you for a Redefining Retirement feature.

Active Members: Does Your School Shine?



What is your school doing to be creative, innovative, and to make a difference for students and faculty?

Email your story about how your school stands out to socialmedia@ctpf.org and we may contact you for a School Spotlight feature.

Pension Payment Schedule

The schedule for mailing checks and direct deposit dates through May is listed below. [Click here](#) for a printable PDF of the full schedule.

Month	Check Mailing Date	Direct Deposit Date
April 2018	March 29, 2018	April 2, 2018
May 2018	April 27, 2018	May 1, 2018
June 2018	May 30, 2018	June 1, 2018
July 2018	June 28, 2018	July 2, 2018

CALENDAR OF EVENTS

Board of Trustees and Investment Committee meetings are held in the CTPF office at 9:30 a.m. and are open to the public. Confirm meeting times/dates at www.ctpf.org.

APRIL	17 - Board of Trustees meeting 9:30 a.m.
MAY	9 - Finance & Audit Committee meeting 5:00 p.m. 17 - Board of Trustees meeting 9:30 a.m. 28 - Memorial Day Office closed
JUNE	14 - Investments Committee meeting 9:30 a.m. 19 - Finance & Audit Committee meeting 9:30 a.m. 21 - Board of Trustees meeting 9:30 a.m.

BOARD OF TRUSTEES

Jay C. Rehak, *President*

Lois W. Ashford, *Vice President*

Gregory Redfeairn, *Financial Secretary*

Bernice Eshoo, *Recording Secretary*

Jeffery Blackwell

Mary Sharon Reilly

Mark F. Furlong

Maria J. Rodriguez

Lois Nelson

Jerry Travlos

Tina Padilla

Gail D. Ward

Charles A. Burbidge, *Executive Director*

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CTPF will continue to share information at www.ctpf.org on social media, in E-Lerts, and in E-News. Please consider forwarding this email to a friend who may be a fellow pensioner.



 Forward to a Friend