Pension E-News





November 2018

2018 Trustee Election Results

Ballots were mailed to eligible voters for the Pensioner Trustee election on October 19, 2018. Voting was conducted online and via paper ballot from October 19 - November 7, 2018. Pensioners elected one (1) Pensioner Trustee to fill a vacancy for a term ending November 2019. Four candidates were certified to run for one open position. **Robert F. "Bob" Bures** received the highest vote total, as certified by Election Services Corporation.

Teachers held two elections. All voting was conducted online from November 1- November 7, 2018. One election selected two (2) Teacher Trustees who will serve three-year terms ending November 2021. Three candidates were certified to run for two open positions in this election. **Gervaise Clay** and **James Cavallero** received the highest vote totals, as certified by Election Services Corporation.

One election selected one (1) Teacher Trustee to fill a vacancy for a one-year term ending November 2019. Two candidates were certified to run for one open position in this election. **Jacquelyn Price Ward** received the highest vote total, as certified by Election Services Corporation.

Pensioner Trustee Certified Election Results
2018 Pensioner Trustee Election Results
2018 Pensioner Recount Results*

Teacher Trustee Certified Election Results 2018 Teacher Trustee Election

*A recount of the Pensioner Trustee Election was conducted at the request of a candidate. The results confirmed the initial election results.

Newly Elected & Appointed Trustees



Pictured left to right: James Cavallero (3-year Teacher Trustee), Jacquelyn Price Ward (1-year Teacher Trustee), Gervaise Clay (3-year Teacher Trustee), Gail Ward (Re-appointed by CPS Board), and Robert F. "Bob" Bures (Pensioner Trustee).

Find additional information on the Election Central page at www.ctpf.org/election-central

CTPF Board of Trustees Organizes for 2018-2019



The CTPF Board of Trustees includes six trustees elected by the active teacher membership, one trustee elected by the active principals and administrators, three trustees elected by the retired membership, and two trustees appointed by the Board of Education.

Pictured from left to right, front row:

Tina Padilla, Jacquelyn Price Ward (Recording Secretary), Mary Sharon Reilly (Vice President), Jeffery Blackwell (President), Gregory Redfeairn (Financial Secretary), and Maria J. Rodriguez. Pictured from left to right, back row:
Gervaise Clay, Robert F. "Bob" Bures, James Cavallero, Mark F. Furlong, Jerry Travlos, and Gail D. Ward.

November 13, 2018, the CTPF Board of Trustees installed newly elected trustees and organized the Board for 2018-2019.

Officers and Committee Chairs

The Board elected the following trustees to positions as officers and chairs of standing committees for 2018-2019:

Officers

- President, Jeffery Blackwell
- Vice President, Mary Sharon Reilly
- Financial Secretary, Gregory Redfeairn
- Recording Secretary, Jacquelyn Price Ward

Standing Committee Chairs

• Investment Committee, Tina Padilla

- Finance and Audit Committee, Gregory Redfeairn
- Pension Laws and Administrative Rules Committee, Robert F. "Bob" Bures
- Claims and Service Credits Committee, Maria J. Rodriguez

CTPF Trustees begin Office Relocation Negotiation

CTPF's current lease at 203 North LaSalle Street, where it occupies the 26th floor, ends in 2021. CTPF began the process of considering options for renewal or relocation on March 22, 2017, when it issued a Request For Proposal (RFP) for a real estate broker to help evaluate options. Through the competitive RFP process, CTPF selected and engaged CBRE Group, Inc. (CBRE), a well-known, commercial real estate services and investment firm with a headquarter in Chicago, to conduct a needs analysis and to explore current and alternative location options.



CBRE shared their recommendations with the CTPF Board of Trustees for consideration, which included renewing the lease at 203 North LaSalle Street, as well as two additional possible locations.

Based on extensive analysis, the CTPF Board of Trustees determined that moving the Fund to a new location is optimal, both financially and operationally. On Thursday, October 18, 2018, the CTPF Board of Trustees voted to enter into negotiations with a new downtown location, the official announcement of which is subject to negotiation.

Read the FAQ here

1099-R Mailings

CTPF will mail Form 1099-R to all retired members by January 31, 2019. Form 1099-R reports the distributions from pensions, and you will need to include that information when preparing your 2018 taxes. Please check your mailbox for Form 1099-R beginning the end of January.



CTPF Features

Retired Members: Are You Redefining Retirement?



What are you doing to stay active, creative, engaged, and involved in your retirement?

Email your story about how your retirement is unique to <u>socialmedia@ctpf.org</u> and we may contact you for a

Active Members: Does Your School Shine?



What is your school doing to be creative, innovative, and to make a difference for students and faculty?

Email your story about how your school stands out to socialmedia@ctpf.org and we may contact you for a School

Pension Payment Schedule

The schedule for mailing checks and direct deposit dates through February is listed below. Click here for the full schedule.

Month	Check Mailing Date	Direct Deposit Date
December 2018	November 29, 2018	December 3, 2018
January 2019	December 28, 2018	January 2, 2019
February 2019	January 30, 2019	February 1, 2019
March 2019	February 27, 2019	March 1, 2019



Calendar dates are avaibale at <u>www.ctpf.org/calendar</u> Board of Trustees and Investment Committee meetings are held in the CTPF office at 9:30 a.m. and are open to the public. Confirm meeting times/dates on our website.

	DECEMBER	6 - Finance & Audit Committee Meeting 5:00 p.m. 18 - Board of Trustees meeting 9:30 a.m. 25 - Christmas Office closed
17 - Board		1 - New Year's Day Office closed 17 - Board of Trustees meeting 9:30 a.m. 21 - Martin Luther King, Jr. Day Office closed
		24 - Trechnology Committee Meeting 2:00 p.m.

BOARD OF TRUSTEES

Jeffery Blackwell, President Mary Sharon Reilly, Vice President

Gregory Redfeairn, Financial Secretary

Jacquelyn Price Ward, Recording Secretary

Robert F. "Bob" Bures Tina Padilla
James Cavallero Maria J. Rodriguez
Gervaise Clay Jerry Travlos
Mark F. Furlong Gail D. Ward

Charles A. Burbridge, Executive Director

STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at <u>www.ctpf.org</u> on social media, in E-Lerts, and in E-News. Please consider forwarding this email to a friend who may be a fellow pensioner.



Forward to a Friend