

# Pension E-News



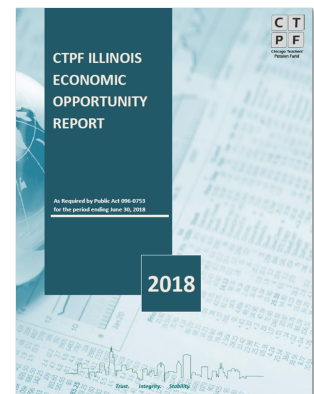
September 2018

## Chicago Teachers' Pension Fund Submits Ninth Annual Report On Illinois Economic Opportunity Investments

*Trustees highlight investment opportunities that contribute to the growth of the Illinois economy*

The Chicago Teachers' Pension Fund (CTPF) submitted its ninth annual report on Illinois Economic Opportunity Investments to the Governor and the Illinois General Assembly. As of June 30, 2018, CTPF employed 17 Illinois-based investment managers who managed assets with a market value of \$3.3 billion. These assets represented 30.6% of CTPF's investment portfolio.

"Our Board's commitment to supporting economic development opportunity, while achieving a competitive rate of return for the Fund, has repeatedly been affirmed in our annual Illinois Economic Opportunity Investments report sent to the Governor and the General Assembly. Illinois-managed assets account for more than 30 percent of our portfolio, and we appreciate the opportunity to highlight these commitments which further support economic activity in Illinois," stated Jay C. Rehak, President of the CTPF Board of Trustees.



Download the report at [www.ctpf.org/financial-investment-reports](http://www.ctpf.org/financial-investment-reports)

## CTPF Retirees: 2019 Open Enrollment Assistance

Open Enrollment for CTPF health insurance programs begins Monday (Oct. 1). *Open Enrollment Handbooks* were mailed to all members on September 14. Materials should arrive by October 1, and are [available online](#) now.

CTPF offers webinars and seminars which provide an overview of 2019 health plan choices, changes and costs, and include question and answer sessions following the presentations.

**Open Enrollment Seminars**



**Registration for the Open Enrollment Seminars is now open.** All Health Insurance Plan Providers will be available to answer questions following these presentations. You may register for a seminar at [www.ctpf.org/open-enrollment](http://www.ctpf.org/open-enrollment) or by calling CTPF Member Services at 312.641.4464.

<p><b>Tuesday, October 9, 2018</b>  <b>Harold Washington Library</b>          Medicare Plans   9:00 a.m.          Non-Medicare Plans   1:00 p.m.</p>	<p><b>Thursday, October 11, 2018</b>  <b>Hilton Oak Lawn</b>          Medicare Plans   9:00 a.m. <b>(Session Closed)</b>          Non-Medicare Plans   1:00 p.m.</p>
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## Open Enrollment Webinars

Registration for the 2019 Open Enrollment webinars is now available. Our webinars offer an overview of CTPF's 2019 health plan choices, changes and costs, and include a question and answer session following the presentation.



**Tuesday, October 2, 2018 | 10:00 a.m.**

**Non-Medicare Eligible Open Enrollment Webinar**

[Click here](#) to register for CTPF's 2019 Open Enrollment Webinar for members who are not eligible for Medicare.

**Thursday, October 4, 2018 | 10:00 a.m.**

**Medicare Eligible Open Enrollment Webinar**

[Click here](#) to register for CTPF's 2019 Open Enrollment Webinar for members who are eligible for Medicare.

## 2018 Notice of Trustee Elections

**CTPF will hold elections for:**

- Two (2) Teacher Trustees to serve three-year terms ending November 2021 (voting November 1-7, 2018)
- One (1) Teacher Trustee to fill a vacancy for a one-year term ending November 2019 (voting November 1-7, 2018)
- One (1) Pensioner Trustee to fill a vacancy for a term ending November 2019 (voting October 19 - November 7, 2018)



### Nomination Packets

Completed petitions, candidate resumes, and, if applicable, Teacher Trustee Election Designation Forms, must be submitted to the Chicago Teachers' Pension Fund office, 203 North LaSalle Street, Suite 2600, Chicago, Illinois 60601-1231, **on or before the close of business at 5:00 p.m. (CT), Monday, October 1, 2018.**

	<b>Schedule of Election Events</b>
February 15, 2018	Nomination packets available
September 15, 2018	Last day to request a Teacher Trustee nomination packet
October 1, 2018	5:00 p.m. (CT) nomination packets due to CTPF
October 19, 2018	Election materials mailed and online voting available for Pensioner Trustee election
November 1, 2018	Unique voter identification numbers to be distributed by this date for Teacher Trustee election
November 1-7, 2018	Online voting available for Teacher Trustee election through November

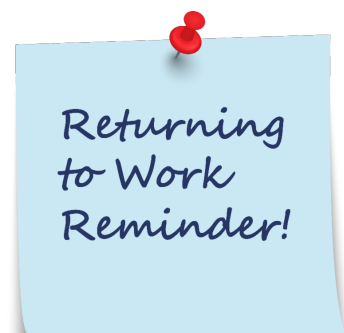
	7 at 5:00 p.m. (CT)
November 7, 2018	Voting closes for all elections at 5:00 p.m. (CT). All mail-in ballots must be <b>received</b> by this date
November 13, 2018	Trustees sworn in during CTPF Board of Trustees meeting

Additional information about the elections and the current election policy can be found on [www.ctpf.org](http://www.ctpf.org).

## CTPF Retirees: Important Information on Returning to Work

After retiring from CPS or a Charter School, a CTPF retiree may decide to return to work on a part- or full-time basis. But there are some rules to be aware of to keep your pension from being jeopardized. A retiree may go to work for any employer that is not the Chicago Board of Education or a Chicago Charter school without restrictions.

Retirees must, however, adhere to post-retirement employment limitations and restrictions if returning to work for the Chicago Board of Education or a Chicago Charter school. Serious financial consequences can occur when limitations are exceeded. You must notify CTPF in writing before beginning employment with the Chicago Board of Education or a Chicago Charter school (Employer).



**You MUST independently track your own days worked.** No matter what employer system you use to register for your hours, you are responsible for keeping track of your days worked (such as in a document, spreadsheet, or calendar you maintain). Employers use various systems to register hours worked and those systems are not connected to each other. Therefore, there is no single place you can go to find out how many days you've worked in a year.

**You will not receive a warning if you are getting close to the maximum. You are responsible for tracking your days.**

[Read more](#) about the return to work policy, and find forms and additional information on our website.

## CTPF Features

### Retired Members: Are You Redefining Retirement?



What are you doing to stay active, creative, engaged, and involved in your retirement?

### Active Members: Does Your School Shine?



What is your school doing to be creative, innovative, and to make a difference for students and faculty?

Email your story about how your school stands out to

Email your story about how your retirement is unique to [socialmedia@ctpf.org](mailto:socialmedia@ctpf.org) and we may contact you for a Redefining Retirement feature.

[socialmedia@ctpf.org](mailto:socialmedia@ctpf.org) and we may contact you for a School Spotlight feature.

## Pension Payment Schedule

The schedule for mailing checks and direct deposit dates through November is listed below. [Click here](#) for a printable PDF of the full schedule.

Month	Check Mailing Date	Direct Deposit Date
October 2018	September 27, 2018	October 1, 2018
November 2018	October 30, 2018	November 1, 2018
December 2018	November 29, 2018	December 3, 2018



Board of Trustees and Investment Committee meetings are held in the CTPF office at 9:30 a.m. and are open to the public. Confirm meeting times/dates at [www.ctpf.org](http://www.ctpf.org).

<b>OCTOBER</b>	<ul style="list-style-type: none"> <li>1 - Election nomination packets due   5:00 p.m.</li> <li>1 - 2019 Open Enrollment Begins</li> <li>2 - Open Enrollment Webinar   10:00 a.m.</li> <li>4 - Open Enrollment Webinar   10:00 a.m.</li> <li>8 - Finance &amp; Audit committee Meeting   9:30 a.m.</li> <li>9 - Open Enrollment Seminars, Harold Washington Library   9:00 a.m. &amp; 1:00 p.m.</li> <li>11 - Open Enrollment Seminars, Hilton Oak Lawn   9:00 a.m. &amp; 1:00 p.m.</li> <li>18 - Board of Trustees meeting   9:30 a.m.</li> <li>19 - Election materials mailed &amp; online voting available for Pensioner Trustee election</li> <li>25 - Investments Committee meeting   9:30 a.m.</li> <li>31 - 2019 Open Enrollment Ends</li> </ul>
<b>NOVEMBER</b>	<ul style="list-style-type: none"> <li>7 - Board of Trustees voting closes   5:00 p.m.</li> <li>8 - Finance &amp; Audit committee Meeting   5:00 p.m.</li> <li>12 - Veterans Day   Office closed</li> <li>13 - Board of Trustees meeting   9:30 a.m.</li> <li>22-23 - Thanksgiving Holiday   Office closed</li> </ul>
<b>DECEMBER</b>	<ul style="list-style-type: none"> <li>6 - Finance &amp; Audit Committee Meeting   5:00 p.m.</li> <li>18 - Board of Trustees meeting   9:30 a.m.</li> <li>25 - Christmas   Office closed</li> </ul>

Jay C. Rehak, *President*

Lois W. Ashford, *Vice President*

Gregory Redfeairn, *Financial Secretary*

Jeffery Blackwell, *Recording Secretary*

James Cavallero

Mary Sharon Reilly

Mark F. Furlong

Maria J. Rodriguez

Lois Nelson

Jerry Travlos

Tina Padilla

Gail D. Ward

Charles A. Burbridge, *Executive Director*

## STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at [www.ctpf.org](http://www.ctpf.org) on social media, in E-Lerts, and in E-News. Please consider forwarding this email to a friend who may be a fellow pensioner.



Chicago Teachers' Pension Fund | 203 North LaSalle Street, Suite 2600 | Chicago | IL | 60601