

Pension E-News



CTPF to Hold Trustee Elections This Fall

This fall, CTPF will hold elections for:

- Two Teacher Trustees to serve three-year terms from November 2023 - 2026
- Three Pensioner Trustees to serve two-year terms from November 2023 - 2025

Candidate nomination packets will be available starting April 3, 2023. Contact Election Coordinator Gail Davis: 312.604.1400, ext. 402, or email elections@ctpf.org to request a packet. Visit [Election Central](#) to learn more.



CTPF Trustees Recognized by NASP

CTPF Pensioner Trustee [Lois Nelson](#) and former Trustee [Patricia Knazze](#) were chosen as two of the 20 Trailblazing Illinois Women who are champions of diversity and inclusion in financial services by the National Association of Securities Professionals (NASP). The honorees were recognized at the Trailblazing Women Honoree Breakfast on Wednesday, March 29, 2023. NASP is the premier organization that helps African Americans, ethnic minorities, and women achieve inclusion in the financial services industry.



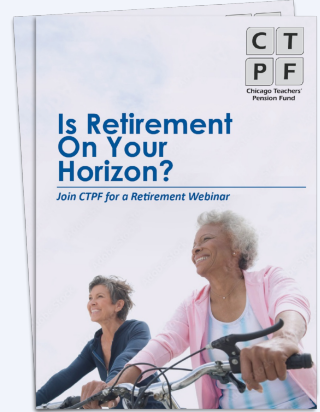
Pictured, top photo: NASP Chicago Chapter President DeAnna Ingram Jones, CTPF President Jeffery Blackwell, and CTPF Trustee Lois Nelson.

Pictured, bottom photo: CTPF Trustee Lois Nelson and Former CTPF Trustee Patricia Knazze.

2023 Retirement Webinars

CTPF members considering retirement in June are invited to attend a [2023 Retirement Webinar](#). These presentations provide a one-stop shop for retirement information, including a general overview of the CTPF and CPS retirement processes.

The webinar was offered on February 20 and will be offered again at 9 a.m. and 1 p.m. on April 4. Find additional information at ctpf.org/retirement-resources.



Register Today!

Retirement Counseling

Do you have questions or need retirement counseling?

CTPF's Member Services team offers phone, video, and in-person counseling appointments. Call Member Services at 312.641.4464 or send an email to

memberservices@ctpf.org to schedule an appointment.

Note: Walk-in appointments are not accepted. Visitors need to be added to the building's security list in advance of their visit.



Members visiting CTPF must present a valid, government-issue photo ID to the building's security team. Proof of COVID-19 vaccination and a health screening form are required upon entry ([form available here](#)). Visit the [Office Information](#) page at ctpf.org to prepare for your visit.

Annual Wellness Exam Reminder

Living a healthy life starts with your preventive care. Schedule your annual wellness exam early in the year to give you the most time to act.

What is a Wellness Exam?

A wellness exam includes a blood pressure check, height and weight measurement, and body mass index (BMI) test.

Spring Town Hall Webinar

CTPF will offer a quarterly Town Hall webinar hosted by Executive Director Carlton W. Lenoir, Sr., on June 1, 2023, at 4 p.m. The webinar will offer general overview of Fund operations and offer reminders for the spring/summer. The webinar is expected to last about 40 minutes. Register at ctpf.org/calendar.



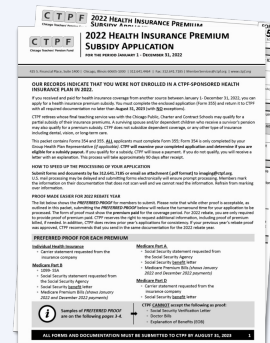
Register Today!

Retirees with Temporary Addresses

Retirees who have multiple addresses should file a temporary change of address form with CTPF. Address changes cannot be made over the phone. Retirees will need to complete a Change of Address form (CTPF Form 107 available upon request from Member Services) or make changes directly in the [myCTPF member self-service portal](#). All address changes for active CTPF members are reported through their employers' reporting system.

2022 Health Insurance Rebate Reminder

Members who received and paid for health insurance coverage from another source between January 1-December 31, 2022, recently received a mailing detailing the process of applying for a health insurance premium subsidy. Applicants must complete and return Form 355. The deadline to submit applications is August 31, 2023 (with NO exceptions).



2022 Health Insurance Rebate Webinars

CTPF offered webinars that walked members through the process of applying for an outside rebate. These webinars provided a general overview of the eligibility requirements, required documentation, the timeline for the rebate process, and pitfalls to avoid when completing the outside rebate application. View the webinar presentation and recording at ctpf.org/health-insurance.

HIPAA Authorized Representative Form

If you want a family member to assist you with health insurance issues, you can submit a HIPAA Authorized Representative Designation form, available at ctpf.org or from Member Services. Your Authorized Representative may discuss your health insurance options, but cannot make care or treatment decisions.

Private Teaching Service Purchases

State certified teachers or administrators previously employed by a private school recognized by the Illinois State Board of Education who have 10 years of CTPF service, may be eligible to purchase private teaching service. The member must meet certain eligibility requirements, and [complete CTPF Form 685](#). Find more information [here](#).

myCTPF New Features

The myCTPF Member Self-Service Portal includes new features for active and retired members:

- View and update address information (if you are not currently contributing to CTPF).
- View and update phone number and email addresses.
- View your benefit status information.
- View and download 1099-R and pay advice(s) (pensioners)
- View and download your annual Member Statement if you have service credit with CTPF.
- Request an estimate of your CTPF retirement benefit (if you meet the eligibility requirements).



1099-R Form Now Available at *myCTPF*

The 2022 1099R Form was mailed to pensioners on January 31, 2023, to the address on file at CTPF on December 15, 2022. Forms are also posted in the *myCTPF* Member Self Service Portal. Create an account so that you can download it directly.

Members are encouraged to register at [myCTPF.org](https://myctpf.org).

Pension Payment Schedule

CTPF encourages all members to switch to direct deposit. Call Member Services at 312.641.4464 to request a direct deposit form. The schedule for mailing checks and direct deposit dates through July 2023 is listed below. [Click here](#) for the full schedule .

Month	Last Day to Submit an Address or Tax Withholding Change	Check Mailing Date	Direct Deposit Date
April 2023	March 17, 2023	March 30, 2023	April 3, 2023
May 2023	April 14, 2023	April 27, 2023	May 1, 2023
June 2023	May 16, 2023	May 30, 2023	June 1, 2023
July 2023	June 15, 2023	June 29, 2023	July 3, 2023

Lost Payees

CTPF is trying to contact members who are over age 72, but who have not commenced benefits or taken a refund of their contributions. If you or someone you know is included on the [Lost Payees Listing](#), please contact Member Services, 312.641.4464 or email memberservices@ctpf.org.

Calendar of Events

All current meeting dates, office information, and upcoming event information can be found on the CTPF Calendar at ctpf.org/calendar.



CTPF BOARD OF TRUSTEES

Jeffery Blackwell, *President*
Jacquelyn Price Ward, *Vice President*
Mary Sharon Reilly, *Financial Secretary*
Lois Nelson, *Recording Secretary*

Miguel del Valle
Victor Ochoa
Maria J. Rodriguez
Jerry Travlos
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Carlton W. Lenoir, Sr., *Executive Director*

STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at ctpf.org on social media, in E-Lerts, and in E-News. We also encourage you to connect with CTPF on social media; many of CTPF's more than 90,000 members are active on either Facebook, Twitter, and LinkedIn.

Please consider forwarding this email to a friend who may be a fellow member or pensioner. Register for email updates [here](#).

CTPF APPRECIATES YOUR FEEDBACK

CTPF always appreciates feedback on its publications. Complete this brief [survey](#) and help us improve Pension E-News.



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