Pension E-News



Holiday Office Closings

The CTPF office will be closed on Monday, February 19, 2024, in observance of Presidents' Day. The office will re-open at 8:00 a.m. on Tuesday, February 20, 2024.



Register for Today's Winter Town Hall Webinar

CTPF will offer a quarterly Town Hall webinar hosted by Carlton W. Lenoir, Sr., Executive Director, **today**, **January 31**, **2024**, **at 4:00 p.m.** The webinar will offer a general overview of Fund operations and offer seasonal reminders. The webinar is expected to last about 45 minutes. Register at ctpf.org/calendar.

Register Today!

2024 Retirement Webinars

CTPF members considering retirement in June are invited to attend a 2024 Retirement Webinar. These presentations provide a onestop shop for retirement information, including a general overview of the CTPF and CPS retirement processes. Webinars will be offered at 9 a.m. and 1 p.m. on February 19 and March 26. Register at ctpf.org/calendar.



Register Here

CTPF Mails 1099-R Forms to Retired Members Today

The 2023 1099-R for pensioners will be mailed today, January 31, 2024, to the address on file at CTPF on December 15, 2023. The forms will also be posted in the *my*CTPF Member Self Service Portal no later than February 1, 2024. If you need a replacement form, you are encouraged to create an account at *my*CTPF.org so that you can download it directly.

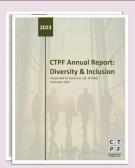
CTPF Releases 2023 Annual Comprehensive Financial Report

The Chicago Teachers' Pension Fund (CTPF) Board of Trustees has released its 2023 Annual Comprehensive Financial Report (ACFR) which includes the Fund's audited financial statements, management's analysis, statistics, and other financial information. The ACFR is prepared by staff, reviewed by CTPF's independent auditor, and includes detailed investment, actuarial, and statistical information about CTPF's financial condition and operations for the fiscal year ended June 30, 2023. Read more here.



CTPF Submits 2023 Annual Diversity and Inclusion Report

The Chicago Teachers' Pension Fund (CTPF) announced that it invested \$5.9 billion or 49.3 percent of total fund assets, with Minority, Women and Disability-Owned Business Enterprise (MWDBE) firms in our fiscal year ending June 30, 2023. CTPF is proud to remain a leader among pension and retirement systems throughout the United States in providing MWDBE firms access to investment opportunities. Read more here.



CTPF Board of Trustees Approves Posting of Public Meeting Video Online

At their January 18, 2024, meeting, the Chicago Teachers' Pension Fund (CTPF) Board of Trustees approved a request to post public meeting video online beginning with the January 18, 2024, meeting. Meeting recordings can be found on the <u>Board of Trustees Meeting Materials and Video</u> page at <u>ctpf.org</u>. Read more here.

Register Today for CTPF's Member Self-Service Portal, *my*CTPF

The <u>myCTPF</u> Member Self-Service Portal includes helpful features for active and retired members:

- View and update address information (if you are not currently contributing to CTPF).
- View and update phone number and email addresses.
- View your benefit status information.
- View and download 1099-R and pay advice(s) (pensioners)
- View and download your annual Member Statement if you have service credit with CTPF.
- Request an estimate of your CTPF retirement benefit (if you meet the eligibility requirements).

Register today at myCTPF.org.

Member Statements Available at myCTPF.org

Annual Member Statements for active members are now available in the *myCTPF* Member Self Service Portal. Statements were *not* sent by mail. Members should register at *myCTPF.org* to access their statements.

CTPF members who have not yet retired receive an annual Statement of Estimated Contributions and Benefits that summarizes contributions and service credit as reported by the employer(s) for the previous fiscal year (fiscal years run July 1-June 30). Members with enough service to vest will also see an estimated pension amount. Find more information at ctpf.org/memberstatements.



Retirees with Temporary Addresses

If you move temporarily during the year, make sure you file a temporary change of address form with CTPF. Address changes cannot be made over the phone. Retirees and Inactive Members will need to complete a Change of Address form (CTPF Form 107), or make changes directly in the <u>myCTPF</u> member self-service portal. To request Form 107, please contact Member Services at 312.641.4464. All address changes for active CTPF members are reported through their employers' reporting system.

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Private Teaching Service Purchases

State certified teachers or administrators previously employed by a private school recognized by the Illinois State Board of Education who have 10 years of CTPF service, may be eligible to purchase private teaching service. The member must meet certain eligibility requirements, and complete CTPF Form 685. Applications for this service must be received prior to the deadline of May 13, 2024. Find more information here.



Pension Payment Schedule

CTPF encourages all members to switch to direct deposit. Call Member Services at 312.641.4464 to request a direct deposit form. The schedule for mailing checks and direct deposit dates through May 2024 is listed below.

Month	Last Day to Submit an Address or Tax Withholding Change	Check Mailing Date	Direct Deposit Date
February 2024	January 17, 2024	January 30, 2024	February 1, 2024
March 2024	February 14, 2024	February 28, 2024	March 1, 2024
April 2024	March 15, 2024	March 28, 2024	April 1, 2024
May 2024	April 16, 2024	April 29, 2024	May 1, 2024

Stay Connected with CTPF

Along with the bi-monthly E-News, CTPF sends email notifications to members when there is time-sensitive news, important reminders, information about upcoming events, and more. To ensure you stay up-to-date with the latest announcements, please sign up for our email distribution list.

Save CTPF's Phone Number

CTPF may occasionally send out a recorded message with timely information. Please add 312.641.4464. to your contacts to avoid having them marked as spam.

Lost Payees

CTPF is trying to contact members who are over age 72, but who have not commenced benefits or taken a refund of their contributions. If you or someone you know is included on the Lost Payees Listing, please contact Member Services, 312.641.4464 or email memberservices@ctpf.org.

Calendar of Events

All current meeting dates, office information, and upcoming event information can be found on the CTPF Calendar at ctpf.org/calendar.



CTPF BOARD OF TRUSTEES

Jeffery Blackwell, President Jacquelyn Price Ward, Vice President Mary Sharon Reilly, Financial Secretary Lois Nelson, Recording Secretary

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Carlton W. Lenoir, Sr., Executive Director

STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at ctpf.org on social media, in E-Lerts, and in E-News. We also encourage you to connect with CTPF on social media; many of CTPF's more than 90,000 members are active on either Facebook, Twitter, and LinkedIn.

Please consider forwarding this email to a friend who may be a fellow member or pensioner. Register for email updates here.

CTPF APPRECIATES YOUR FEEDBACK

CTPF always appreciates feedback on its publications. Complete this brief <u>survey</u> and help us improve Pension E-News.







Chicago Teachers' Pension Fund | 425 S. Financial Place, Suite 1400, Chicago, IL 60605

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