Pension E-News





Revised 1099-R Forms Mailed Thursday, February 22, 2024

Revised 1099-R forms were mailed on Thursday, February 22, 2024, and are available for download at <u>myCTPF.org</u>. The form mailed on January 31, 2024, should not be used to file your taxes. Learn more here.



2024 Retirement Webinars

CTPF members considering retirement in June are invited to attend a 2024 Retirement Webinar. These presentations provide a onestop shop for retirement information, including a general overview of the CTPF and CPS retirement processes. Webinars were offered offered on February 19 and will be offered again at 9 a.m. and 1 p.m. on March 26. Register at ctpf.org/calendar.



Register Here

Register Today for CTPF's Member Self-Service Portal, *my*CTPF

The <u>myCTPF</u> Member Self-Service Portal includes helpful features for active and retired members:

- View and update address information (if you are not currently contributing to CTPF).
- View and update phone number and email addresses.
- View your benefit status information.
- View and download 1099-R and pay advice(s) (pensioners)
- View and download your annual Member Statement if you have service credit with CTPF. Member Statements are no longer being mailed, but are available in the portal.
- Request an estimate of your CTPF retirement benefit (if you meet the eligibility requirements).

Register today at myCTPF.org.

Retirees with Temporary Addresses

If you move temporarily during the year, make sure you file a temporary change of address form with CTPF. Address changes cannot be made over the phone. Retirees and Inactive Members will need to complete a Change of Address form (CTPF Form 107), or make changes directly in the <u>myCTPF</u> member self-service portal. To request Form 107, please contact Member Services at 312.641.4464. All address changes for active CTPF members are reported through their employers' reporting system.



Private Teaching Service Purchases

State certified teachers or administrators previously employed by a private school recognized by the Illinois State Board of Education who have 10 years of CTPF service, may be eligible to purchase private teaching service. The member must meet certain eligibility requirements, and complete CTPF Form 685. Applications for this service must be received prior to the deadline of May 13, 2024. Find more information here.



Pension Payment Schedule

CTPF encourages all members to switch to direct deposit. Call Member Services at 312.641.4464 to request a direct deposit form. The schedule for mailing checks and direct deposit dates through June 2024 is listed below.

Month	Last Day to Submit an Address or Tax Withholding Change	Check Mailing Date	Direct Deposit Date
March 2024	February 14, 2024	February 28, 2024	March 1, 2024
April 2024	March 15, 2024	March 28, 2024	April 1, 2024
May 2024	April 16, 2024	April 29, 2024	May 1, 2024
June 2024	May 16, 2024	May 30, 2024	June 3, 2024

Stay Connected with CTPF

Along with the bi-monthly E-News, CTPF sends email notifications to members when there is time-sensitive news, important reminders, information about upcoming events, and more. To ensure you stay up-to-date with the latest announcements, please sign up for our <u>email distribution list</u>.

Lost Payees

CTPF is trying to contact members who are over age 72, but who have not commenced benefits or taken a refund of their contributions. If you or someone you know is included on the <u>Lost Payees Listing</u>, please contact Member Services, 312.641.4464 or email

memberservices@ctpf.org.



Calendar of Events

All current meeting dates, office information, and upcoming event information can be found on the CTPF Calendar at ctpf.org/calendar.

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STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at ctpf.org on social media, in E-Lerts, and in E-News.

We also encourage you to connect with CTPF on social media; many of CTPF's more than 90,000 members are active on either Facebook, Twitter, and LinkedIn.

Please consider forwarding this email to a friend who may be a fellow member or pensioner.

Register for email updates here-new-red-left-12.

CTPF APPRECIATES YOUR FEEDBACK

CTPF always appreciates feedback on its publications. Complete this brief <u>survey</u> and help us improve Pension E-News.







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