Pension E-News







Holiday Office Closings

The CTPF office will be closed on Monday, February 19, 2024, in observance of Presidents' Day. The office will re-open at 8:00 a.m. on Tuesday, February 20, 2024.

1099-R Printing Error Identified

Revised 1099-R Forms Now Available in the myCTPF Member Self-Service Portal



The 2023 1099-R forms issued by CTPF on January 31, 2024, included an error and are being reissued. The boxes in Section 2B were checked incorrectly. No other sections were impacted by the error. The form mailed on January 31, 2024, should not be used to file your tax returns.

The revised 1099-R is now available in the <u>myCTPF Member Self-Service Portal</u>. The vendor will reprint the 1099-R and new forms will be mailed as soon as possible. Please note that correct information has been reported to the IRS, and the new document you receive will not be considered a "1099-R Corrected" document for tax purposes.

If you have already filed your tax return, please check with your tax preparer to determine what action you may need to take. CTPF cannot offer tax advice.

Updates will be posted <u>here</u> as more information becomes available.

Principal/Administrator Trustee Jerry Travlos Resigns

Principal/Administrator Trustee Jerry Travlos submitted his resignation from the Board of Trustees, effective February 5, 2024. Dr. Travlos has served as Principal/Administrator Trustee since joining the Board of Trustees in July 2012 and was most recently re-elected in 2022 to a three-year term through November 2025. Learn more here.

CTPF's Winter Town Hall Webinar On-Demand

CTPF offered a quarterly Town Hall webinar hosted by Carlton W. Lenoir, Sr., Executive Director, on January 31, 2024, at 4:00 p.m. The webinar offered a general overview of Fund operations and seasonal reminders. The webinar presentation and recording are now available at ctpf.org.

2024 Retirement Webinars

CTPF members considering retirement next June are invited to attend a 2024 Retirement Webinar. These presentations provide a one-stop shop for retirement information, including a general overview of the CTPF and CPS retirement processes. **Webinars will be offered at 9 a.m. and 1 p.m. on February 19 and March 26.** Register at ctpf.org/calendar.



Register Here

Stay Connected with CTPF

Along with the bi-monthly E-News, CTPF sends email notifications to members when there is time-sensitive news, important reminders, information about upcoming events, and more. To ensure you stay up-to-date with the latest announcements, please sign up for our <a href="mailto:e



Save CTPF's Phone Number

CTPF may occasionally send out a recorded message with timely information. Please add 312.641.4464. to your contacts to avoid having them marked as spam.

Register Today for CTPF's Member Self-Service Portal, myCTPF

The myCTPF Member Self-Service Portal includes helpful features for active and retired members:



- View and update address information (if you are not currently contributing to CTPF).
- View and update phone number and email addresses.
- View your benefit status information.
- View and download 1099-R and pay advice(s) (pensioners)
- View and download your annual Member Statement if you have service credit with CTPF.
- Request an estimate of your CTPF retirement benefit (if you meet the eligibility

requirements).

Members are encouraged to register at myCTPF.org.



Calendar of Events

All current meeting dates, office information, and upcoming event information can be found on the CTPF Calendar at ctpf.org/calendar.

CTPF BOARD OF TRUSTEES

President, Jeffery Blackwell

Vice President, Jacquelyn Price Ward

Financial Secretary, Mary Sharon Reilly

Recording Secretary, Lois Nelson

Paula S. Barajas
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Carlton W. Lenoir, Sr., Executive Director

STAY CONNECTED & SPREAD THE WORD

CTPF will continue to share information at <u>ctpf.org</u> on social media, in E-Lerts, and in E-News.

We also encourage you to connect with CTPF on social media; many of CTPF's more than 94,000 members are active on either Facebook, Twitter, and LinkedIn.

Please consider forwarding this email to a friend who may be a fellow member or pensioner.

Register for email updates here-to-pensioner.







Chicago Teachers' Pension Fund | 425 S. Financial Place, Suite 1400, Chicago, IL 60605

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