

Pension E-lert



February 7, 2024

The 2023 1099R forms issued by CTPF on January 31, 2024, included an error and are being reissued. The boxes in Section 2B were checked incorrectly. No other sections were impacted by the error. The form mailed on January 31, 2024, should not be used to file your tax returns.

The vendor will reprint the 1099R and new forms will be mailed as soon as possible. The revised 1099R will also be available in our [Member Self-Service Portal, myCTPF](#). Please note that correct information has been reported to the IRS, and the new document you receive will not be considered a "1099R Corrected" document for tax purposes.

If you have already filed your tax return, please check with your tax preparer to determine what action you may need to take. CTPF cannot offer tax advice.

Please know that this issue is our highest priority, and we are actively working to not only correct the problem, but to ensure that it will not happen in the future. We sincerely apologize for this inconvenience and appreciate your patience as we work to correct this issue.

CTPF expects to send another E-lert update with additional information on the reprint timeline tomorrow. Updates will also be posted [here](#) as new information becomes available.

Chicago Teachers' Pension Fund | 425 S. Financial Place, Suite 1400, Chicago, IL 60605

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